

Please Print

HOMEOWNERS QUESTIONNAIRE

The more information you provide,
The more accurate the quote.

Name		Wk Ph#		D.O.B	
Address		Hm Ph#		Taken By	
City, State Zip		Cell Ph#		Date Quoted	
County		Email		Best Time to Call	
Present Co.		SSN #		Referral From	
Present Premium		Renewal Date		Own or Rent?	
Property Classification:					
Year Built		How Long Have You Lived Here? <small>(If less than 3 years, in the notes area, list prior address)</small>		Style/Stories	
Square Feet <small>(Ground Level Only)</small>		Total Square Feet		Fire Hydrant w/in 1,000 ft <i>Yes</i> <i>No</i>	
Exterior of Home: <i>Frame</i> <i>Type of Siding</i>		Roofing Material <i>Asphalt Shingles</i> <i>Wood Shakes</i>		Approx. miles to fire station	
Basement; if yes, is it a walkout? <i>Yes</i> <i>No</i>		Finished <i>Yes</i> <i>No</i>		Percentage Finished	
Sump Pump <i>Yes</i> <i>No</i>		Garage <i>Yes</i> <i>No</i>		Attached or Detached & Size	
Fireplace or Wood Stove <i>Yes</i> <i>No</i>		UL approved <i>Yes</i> <i>No</i>		6'-8' wide or 10'-15' wide	
Deck Length		Deck Width		Sq. Ft.	
Breezeway Length		Breezeway Width		Sq. Ft. Open or Enclosed	
Porch Length		Porch Width		Sq. Ft.	
Additions? <i>Yes</i> <i>No</i> How Many Stories?		Sq. FT		With or Without Basement? <i>With</i> <i>Without</i>	
Number of Bathrooms		# of Full 3 of Half		Any Spa or Whirlpool Baths? <i>Yes</i> <i>No</i>	
Central Air <i>Yes</i> <i>No</i>		Using same ducts or separate ducts <i>Same</i> <i>Separate</i>			
Swimming Pool <i>Yes</i> <i>No</i>		Above Ground or In-Ground		Value/Cost New	
Pool Fenced In? <i>Yes</i> <i>No</i>		Height of Fence		Locked Gate? <i>Yes</i> <i>No</i>	
Any Outbuildings <i>Yes</i> <i>No</i>		Size & Value		Purpose	
Any Business Conducted out of the Home? <i>Yes</i> <i>No</i>		What kind of Business?		Classification of Home: <i>Standard</i>	
Smoke Detector <i>Yes</i> <i>No</i>		Fire Extinguisher <i>Yes</i> <i>No</i>		<i>Custom</i>	
Alarm System <i>Yes</i> <i>No</i>		Alerts Who? <i>Local</i> <i>Remote</i>		<i>Luxury Architect (One of a Kind)</i>	
Smoker <i>Yes</i> <i>No</i>		Owner over 50? <i>Yes</i> <i>No</i>			
Last Updated					
Heating		Roofing			
Electrical		Plumbing			

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Home Market Value		Contents		Liability	
RC Contents		GRC Home		Deductibility	
Sump Pump?		Do you want water/sewer backup?			
Scheduled Property	<i>Yes</i> <i>No</i>	Jewelry		Furs	
Guns***		Boats***		Snowmobiles***	
Mortgage Company		Loan Account Number		Payment Type	
Mort. Co. Address		Escrow Payments**	<i>Yes</i> <i>No</i>	Direct Bill	<i>Yes</i> <i>No</i>
				Credit Card**	<i>Yes</i> <i>No</i>
Any Losses in Last 5 Years?	<i>Yes</i> <i>No</i>			Do you want Identity Fraud?	<i>Yes</i> <i>No</i>
Loss 1		Loss 2		Loss 3	
Loss 4		Loss 5		Loss 6	
May I run a credit check?	<i>Yes</i> <i>No</i>	*Signature:			

*Your signature is not needed if received via your email address.

** Bank information will be needed (Policy numbers...)

***Will need
 Make;
 Model;
 Serial Number;
 Existing Damage;
 Added Equipment;
 Replacement Value;
 Deductable Amount;
 Max Speed;

<p>Notes:</p>

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